



Education

PROCEDURE TRAINING

Duration:

2 days

Location:

BOARD UK
Tower 42
Floor 20
25 Old Broad Street
London
EC2N 1HQ

This course is designed for Database Developers or advanced Power users who have already completed the Database & Capsule Training. This course brings together a lot of the aspects learnt in the previous courses and enables developers to build fully integrated and automated BI & CPM solutions.

The BOARD Procedure environment allows application developers to configure a broad range of tasks or actions. For example automating the loading or extracting of data to and from BOARD, printing reports, invoking external programs etc. The Procedure environment also has tasks that process data; from simple calculations to complex allocation logic required in planning and forecasting applications as well as the creation of Workflows and approval cycles.

Pre-Requisite for attendance: Database Training & Capsule Training

Requirements:

- 64 Bit laptop with a minimum of Windows 2007 Operating System.
- Microsoft Excel & Access



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DAY 1

Introduction

Procedures & Automation

1. What are Procedures
2. Database & Capsule Procedures
3. Calling Procedures
4. Create & Administrate
5. Instruction set

Go To Instruction

1. Go To Screen, Capsule & Group
2. Conditional actions

Data Read Instructions

1. Data Readers
2. Normalize
3. Full Reload
4. Procedure Launcher

Launch Instructions

1. Client & Server side commands
2. Call Procedures

Advanced Instructions

1. ATO (Save etc.)
2. Database (Locking etc.)
3. Search/Crawler

More Instructions

1. Wait
2. Refresh
3. Switching execution
4. Messages

Reporting Instructions

1. Printing
2. Exporting
3. Broadcast
4. Office Refresh

Layout Instructions

1. Apply Selections to layouts

Extract Instructions

1. Entities & Cubes
2. Extract All
3. Layouts

DAY 2

Reporting to Planning

1. Data Entry
2. Split & Splat
3. Shortcuts
4. Advanced Mode

Planning with BOARD

1. Building a simple planning application

Process Instructions

1. Data Flow basics
2. 5 Rules of the data flow
3. Data Flow creation

Planning Exercises

- A. Dataflow & Copy data
- B. Applying profiles
- C. Create new items
- D. Workflow
- E. Rolling Forecast & Time Selections
- F. Scenarios & Version
- G. Investments & Depreciations