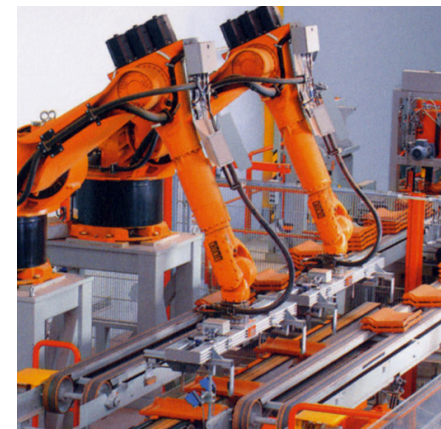
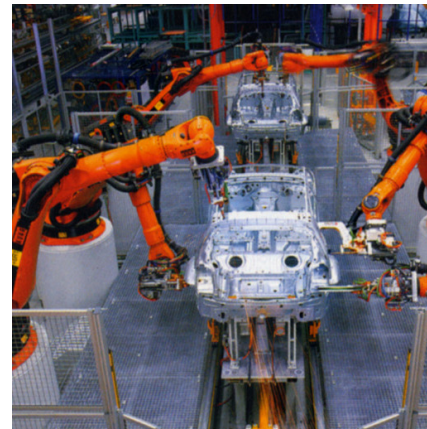


Interim report I First quarter 2009

May 12, 2009



Q1/09 Highlights

Risks

- Orders received decline 47.1% from € 404.3 million (Q1/08) to € 213.7 million (Q1/09) due to global recession
- EBIT decreased from € 15.8 million (Q1/08) to € 0.2 million (Q1/09), mainly because of 19% slump in sales revenues
- 2009 outlook excludes the final outcome of Chrysler's Chapter 11 bankruptcy proceedings or further possible bankruptcy proceedings with other major clients:
Break-even to slightly positive operating profit (EBIT) and positive free cash flow in 2009 including adjustments and restructuring measures implemented so far

Opportunities

- Order backlog of € 539.7 million (Q1/09) notionally secures business activity for about five months
- Accelerated cost cutting program mitigates impact of declining orders received
- Developments in the divisions
 - Robotics: Reduction of orders received of Robotics in Q1/09 (-23%) was lower than sale of articulated robots worldwide due to IFR¹ (-49%)
 - Systems: Rising sales at Jeep Wrangler USA in January to April 2009

1) IFR: International federation of robotics (<http://www.ifr.org>)



Group - Q1/09 results

(€ millions)	Q1/09	Q1/08	△
Orders received	213.7	404.3	-47.1%
Order backlog (March 31)	539.7	647.3	-16.6%
Sales revenues	227.0	280.2	-19.0%
Gross margin	51.1	63.8	-19.9%
in % of sales revenues	22.5	22.8	-
EBIT	0.2	15.8	-98.7%
in % of sales revenues	0.1	5.6	-
Earnings after taxes	-1.8	9.8	-
Net debt (-)/net liquidity (+)	-95.2	28.7	-
Employees (March 31)	6,124	5,831	5.0%

- Gross margin performance almost stable at 22.5% (Q1/09), compared with 22.8% (Q1/08)
- Earnings after taxes decreased from € 9.8 million (Q1/08) to € -1.8 million (Q1/09)
- Number of employees expanded from 5,831 (Q1/08) to 6,124 (Q1/09) due to growth in general industry (+150) and service (+100) in 2008
 - Number of temporary workers¹ worldwide reduced from over 1,000 (December 31, 2008) to approximately 600 (March 31, 2009)

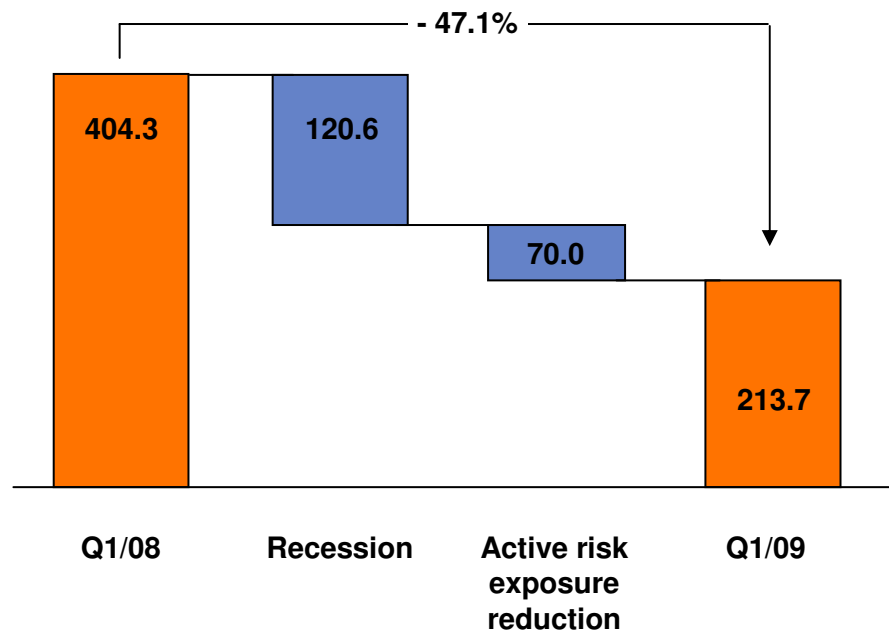
1) Not included in number of employees.



Decrease of orders received mainly due to worldwide recession

Development of orders received

(€ millions)



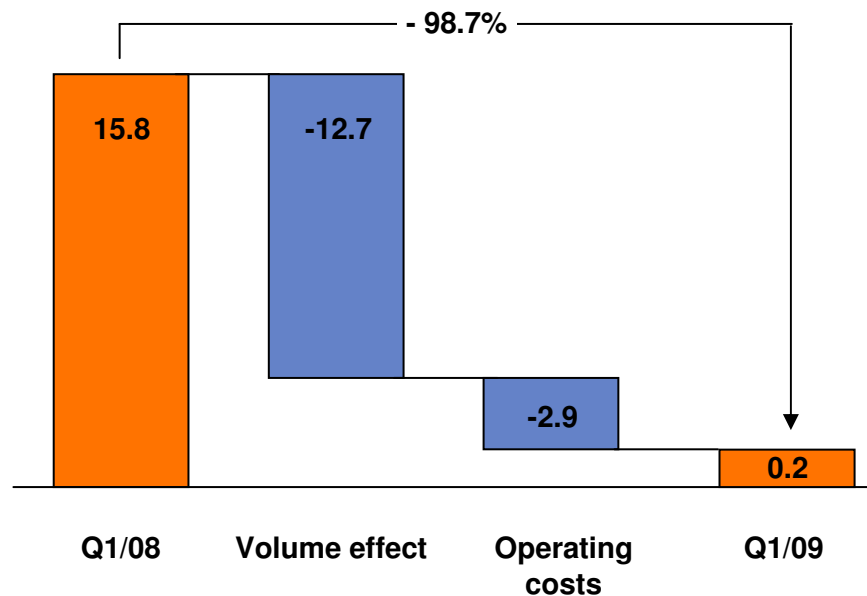
- Orders received dropped significantly from € 404.3 million (Q1/08) to € 213.7 million (Q1/09)
- Worldwide recession was the main driver with a negative impact of € 120.6 million
- Active risk exposure reduction led to a reduction of orders received of € 70.0 million



Significant reduction of EBIT

Development of EBIT

(€ millions)



- EBIT decreased from € 15.8 million (Q1/08) to € 0.2 million (Q1/09)
- Sales revenues decline of € 53.2 million from Q1/08 to Q1/09
- Operating costs rose by € 2.9 million (Q1/09) mainly due to other operating expenses



Accelerated cost-cutting program

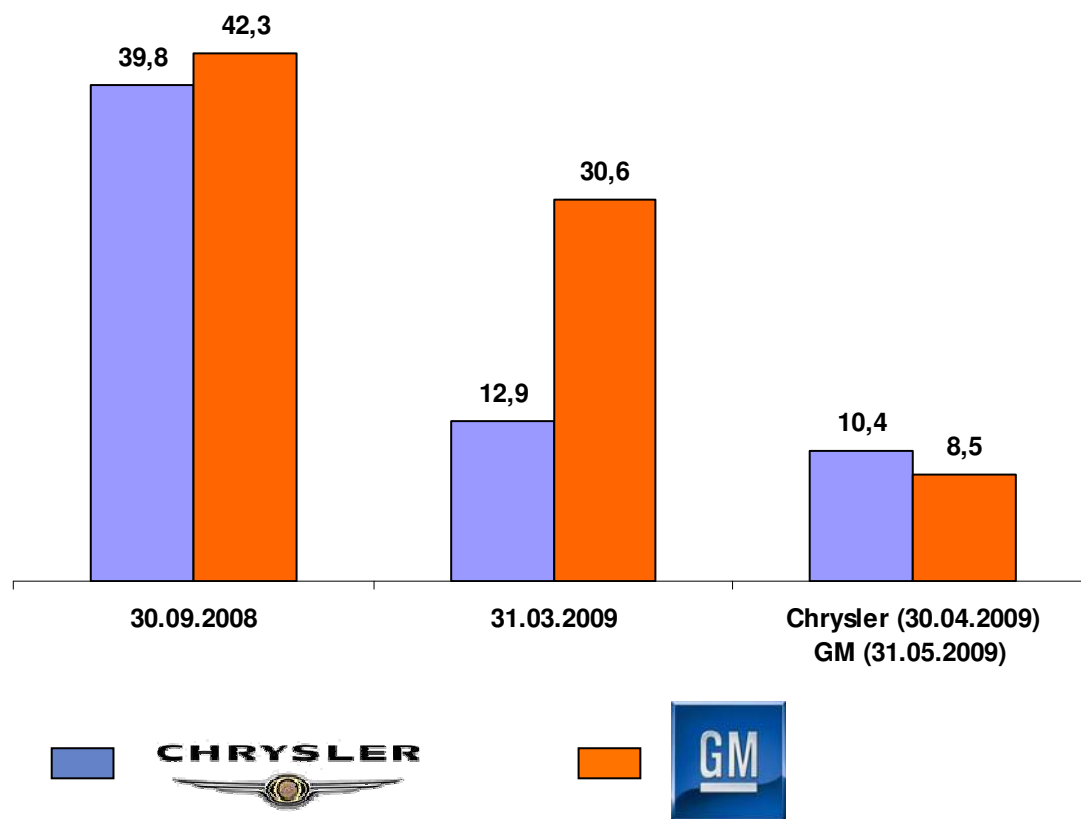
Level	Description	Impact on EBIT	Status
1	<ul style="list-style-type: none"> Personnel (Temporary workers, vacation, overtime, hiring freeze) Consulting, marketing, R&D Purchasing, headquarters, other 	<ul style="list-style-type: none"> app. € 40 million 	<ul style="list-style-type: none"> In progress
2	<ul style="list-style-type: none"> 10% reduction of personal costs (In talks with employees' representatives: short time work, reduction of salary, cut of working hours, adjustments of tariffs, individual measures) 	<ul style="list-style-type: none"> > € 30 million 	<ul style="list-style-type: none"> In progress and in preparation
3	<ul style="list-style-type: none"> Forced redundancies incl. nationwide social plans No closings of large sites 	<ul style="list-style-type: none"> No EBIT impact expected in 2009 	<ul style="list-style-type: none"> Last resort



Customer risks¹ at Chrysler and GM

Development customer risk¹ trends at Chrysler and GM

(€ million)



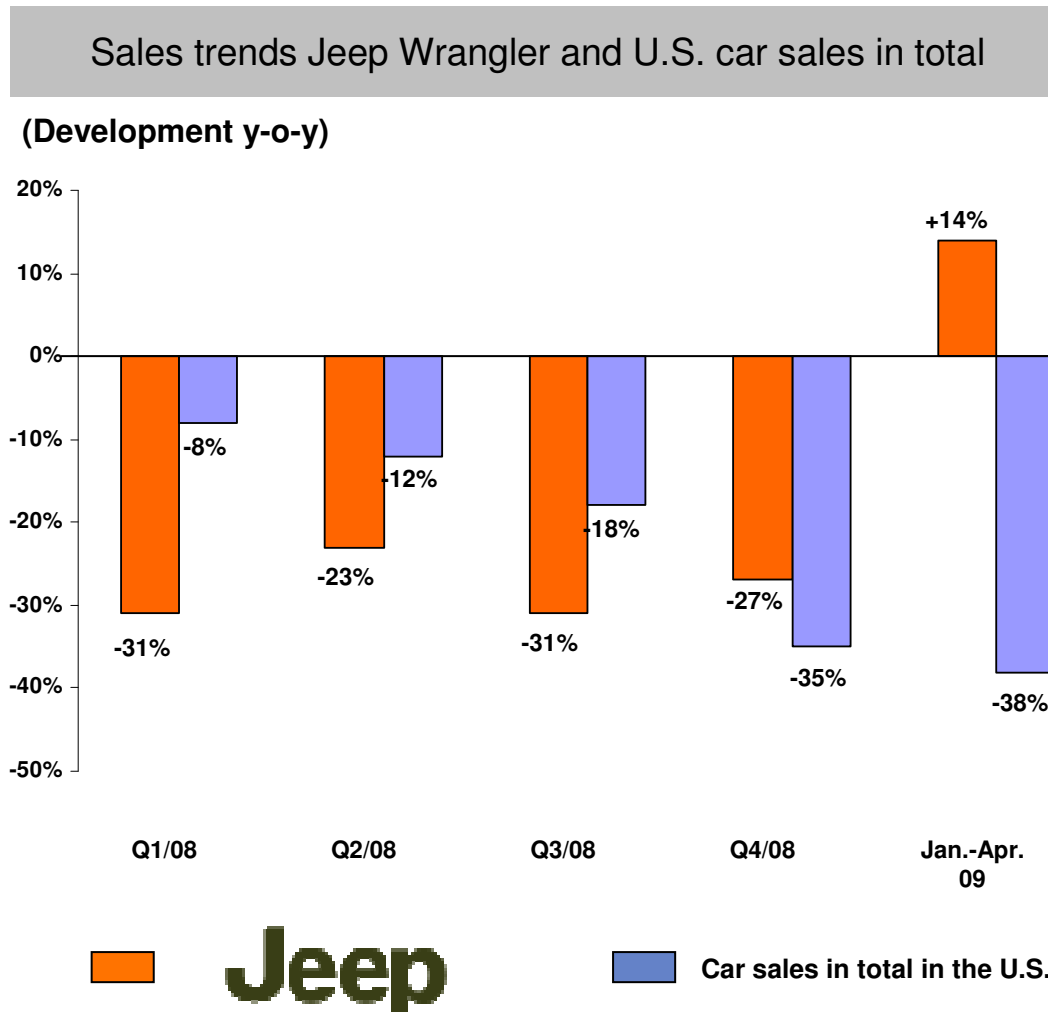
- Customer risks¹ at Chrysler and GM substantially reduced over the past months
- The risk¹ at Chrysler² substantially reduced, from € 39.8 million (30.09.08) to €10.4 million (30.04.09)
- The risk associated with GM¹ is expected to be substantially lower, from € 42.3 million (30.09.08) to € 8.5 million (31.05.09)
 - The risk¹ associated with GM concerns mainly Opel/ Europe

1) Incl. trade receivables, PoC receivables and open purchase orders

2) Excluding KTPO



Increased sales of Jeep Wrangler in 2009



- Jeep Wrangler is one of the few cars with rising sales in the United States so far in 2009
- Despite Chapter 11 at Chrysler, we expect that KTPO/ Jeep Wrangler will continue to work
- KTPO risk¹ status in addition to Chrysler's level of risk¹
 - April 30, 2009: receivables of finance lease valued at approximately € 88 million
 - The risk related to KTPO stand alone is € 8.5 million (30.04.09)

1) Incl. trade receivables, PoC receivables and open purchase orders



Robotics - Q1/09 results

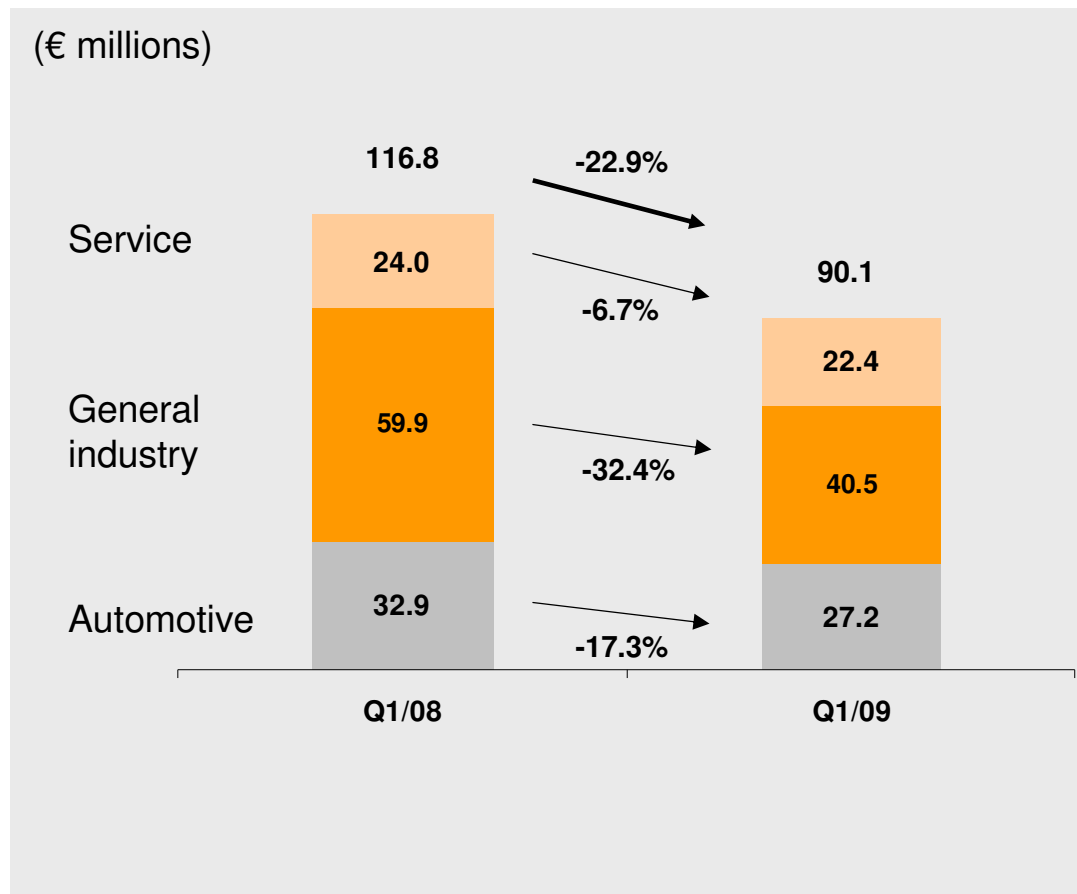
(€ millions)	Q1/09	Q1/08	△
Orders received	90.1	116.8	-22.9%
Order backlog (Mar. 31)	94.1	106.8	-11.9%
Sales revenues	96.6	117.5	-17.8%
Gross profit	34.7	37.9	-8.4%
in % of sales revenues	35.9	32.3	-
EBIT	4.2	10.1	-58.4%
in % of sales revenues	4.3	8.6	-
Employees (Mar. 31)	2,252	2,081	8.2%

- Orders received decline from € 116.8 million (Q1/08) to € 90.1 million (Q1/09) mainly due to volume effects
- EBIT decreased from € 10.1 million (Q1/08) to € 4.2 million (Q1/09), mainly because sales revenues decline from € 117.5 million (Q1/08) to € 96.6 million (Q1/09)
- Number of employees expanded from 2,081 (Q1/08) to 2,252 (Q1/09) due to growth in general industry (+106) and service (+107)
 - Reduction of 125 temporary workers¹ (31.03.09) compared with 31.12.08

1) Not included in number of employees.



Robotics - orders received



Orders received down 22.9%

- Small decline in service (-6.7%)
- Substantial downturn in general industry segment (-32.4%)
- Significant slump in automotive segment (-17.3%)



Systems - Q1/09 results

(€ millions)	Q1/09	Q1/08	Δ
Orders received	129.6	300.0	-56.8%
Order backlog (Mar. 31)	451.5	550.6	-18.0%
Sales revenues	138.7	174.9	-20.7%
Gross profit	16.2	26.2	-38,2%
in % of sales revenues	11.7	15,0	-
EBIT	-1.1	8.4	-
in % of sales revenues	-0.8	4.8	-
Employees (Mar. 31)	3,719	3,614	2.9%

- Orders received down sharply from € 300.0 million (Q1/08) to € 129.6 million (Q1/09)
 - Downturn mainly due to postponements in automotive sector
- EBIT decreased from € 8.4 million (Q1/08) to € -1.1 million (Q1/09) mainly due to the lower quality of earnings of completed projects and a sharp decline of sales revenues
- Number of employees increased from 3,614 (Q1/08) to 3,719 (Q1/09), predominantly in China (+28) and general industry (+49)
 - Reduction of 233 temporary workers¹ (31.03.09) compared with 31.12.08

1) Not included in number of employees.



Outlook 2009

- Significantly lower orders received expected overall in FY09
- Accelerated cost cutting measures initiated to secure EBIT and free cash flow
- 2009 outlook excludes the final outcome of Chrysler's Chapter 11 bankruptcy proceedings or further possible bankruptcy proceedings with other major clients:
Break-even to slightly positive operating profit (EBIT) and positive free cash flow in 2009 including adjustments and restructuring measures implemented so far



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